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## Press Release

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FOR IMMEDIATE RELEASE

### **AMI ASSET MANAGEMENT ADDS ADDITIONAL SHAREHOLDER, PROMOTES SENIOR EQUITY ANALYST**

Los Angeles, CA – November 5, 2021 - AMI Asset Management, a Los Angeles-based registered investment advisor, is pleased to announce its newest shareholder, Andrew Zamfotis.

Equity Portfolio Manager Andrew Zamfotis recently became a shareholder of the employee-owned firm, joining five other shareholders. Mr. Zamfotis has been with AMI since 2015 and was promoted to Co-Equity Portfolio Manager of the domestic growth equity team in 2020. Prior to joining AMI, Mr. Zamfotis was a Senior Analyst at EVA Dimensions, an equity research firm focused on economic profit-based models whose clients manage over \$100 billion. Prior to EVA, he was a Senior Analyst at the long/short hedge fund Legarde Capital Management. Mr. Zamfotis began his career at the Halyard Capital Fund, a private equity fund where he was responsible for the Fund's investments in Media and Technology companies. He holds a Bachelor of Science in Finance and Information Systems degree from New York University's Stern School of Business, where he graduated with honors. Mr. Zamfotis is also a CFA Charterholder.

"Andrew has been an invaluable member of the firm over the past six years, and he has earned the right to take an ownership position," said AMI's President, Matt Humiston. "The alpha he has generated speaks for itself, but beyond his skills as an investment manager, he has shown great dedication to AMI and our growth aspirations. Offering him to join us as an owner was an obvious decision for us to make," added Mr. Humiston.

Mr. Zamfotis will remain a portfolio manager on AMI's domestic growth equity team, where he also serves as the lead Technology sector analyst.

Separately, the firm promoted Richard Schimbor to the position of Senior Equity Analyst. Mr. Schimbor, the firm's Consumer analyst, joined AMI in 2016 as an Equity Analyst following previous positions with U.S. Bancorp and Falcon Point Capital. Richard received a B.A. in

Economics with Highest Honors from the University of California, Berkeley and an M.B.A from the UCLA Anderson School of Management. Mr. Schimbor is also a CFA Charterholder.

**About AMI Asset Management**

Founded in 1994, AMI Asset Management advises on \$2.5 billion on behalf of institutions and individuals as of September 30, 2021. The company runs three institutional equity strategies, including U.S. large cap growth equities, U.S. small cap growth equities and U.S. SMID cap growth equities.

If you would like to learn more about AMI Asset Management, please visit the firm's website at [www.amiassestmanagement.com](http://www.amiassestmanagement.com) or contact the firm's Director of Sales & Marketing, Matt Dorband, at 424-320-4007 or [mdorband@amiassestmanagement.com](mailto:mdorband@amiassestmanagement.com).